



RIGHT ISSUE ANNOUNCEMENT

Registration certificate of share public offering No. 06./GCN-
UBCK issued by Chairman of State Securities Commission dated
31/01/2018

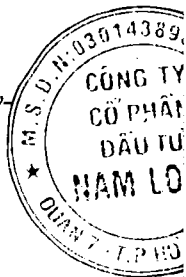
(The Announcement replaces the Announcement issued on 1st
February 2018)



1. Name of the Issuer: **NAM LONG INVESTMENT CORPORATION**
2. Address: 6 Nguyen Khac Vien St., Tan Phu Ward. District 7, HCMC
3. Tel: +84 28 54 16 17 18
4. Fax: +84 28 54 17 18 19
5. Share offering:
 - Name of share: Share of Nam Long Investment Corporation
 - Type of share: common share
 - Par value: 10,000 VND/share
 - Number of share offering: **31,445,281 shares**
6. Total amount expected to receive: **566,015,058,000 VND** (by words: five hundred and sixty-six billion, fifteen million and fifty-eight thousand Vietnam dong)
7. Purpose of raising capital: capital from this issuance will be used to develop company land bank.
8. Offering price: **18,000 VND/share**
9. Minimal number of share registered: not applicable.
10. Record date: 28/02/2018
11. Timing for transferring share purchase rights: from March 09th, 2018 until March 26th, 2018.
12. Timing for registration and make payment for new issued shares: from March 09th, 2018 until March 30th, 2018.
13. Places of receiving registration of share purchase and publication of the Prospectus:
Venue for registration of share purchase:
 - For depository securities: Shareholders implement procedures to transfer rights, registration and payment at depository members where shareholder opened their depository account.
 - For undeposited securities: Shareholders implement procedures to transfer rights, registration at Nam Long Investment Corporation's Head office at 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City and make payment directly to the escrow account.

The Prospectus will be publicized on:

 - Website of Nam Long Investment Corporation: <http://www.namlongvn.com/>
 - Website of Saigon Securities Incorporation: <https://www.ssi.com.vn/>
14. Escrow account information as follow:
 - Owner: Nam Long Investment Corporation
 - Account number: 0100100032922009

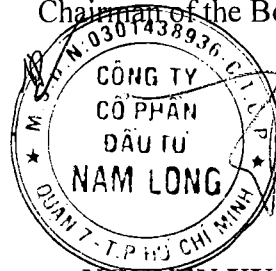


- At: Orient Commercial Joint Stock Bank – HCMC Branch
- Address: 41 & 45 Le Duan St., District 1, HCMC
- Tel. number: (84-8) 38 220 960

Ho Chi Minh City, *09 Feb* 2018

NAM LONG INVESTMENT CORPORATION

Chairman of the Board of Directors



NGUYỄN XUAN QUANG

